

Date: March 15, 2022

To  
**BSE Limited**  
Department of Corporate Services/  
Corporate Relation Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

To  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Ref: **BSE: Scrip Code:** 539407  
**NSE Symbol:** GENCON

**Sub: Outcome of Postal Ballot (Remote E-voting) Result - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we hereby inform you that Shareholders of our Company through Postal Ballot (conducted on February 13, 2022 to March 14, 2022) has considered and approved the following:

**1. Increased in Authorised Capital of the Company and Amended in Clause V(a) of Memorandum and Association of the Company - Ordinary Resolution**

Increase in Authorised Share Capital of the Company, from Rs. 23,00,00,000/- (Rupees Twenty-Three Crores Only) divided into 4,60,00,000 (Four Crore Sixty Lakhs) Equity Shares of Rs. 5/- (Rupees Five) each to Rs. 24,25,00,000/- (Rupees Twenty-Four Crores Twenty-Five Lakhs Only) divided into 4,85,00,000 (Four Crore Eighty-Five Lakhs) Equity Shares of Rs. 5/- (Rupees Five) each resulting amendment in Clause V(a) of the Memorandum of Association of the Company.

**2. Issue of Convertible Warrants on Preferential Basis - Special Resolution**

Issuance of upto 46,00,000/- (Forty-Six Lakhs) Fully Convertible Warrants ("Warrants/ Convertible Warrants") into Equity Shares on Preferential Basis ("Preferential issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and provisions of the Companies Act, 2013 and rules made thereunder.




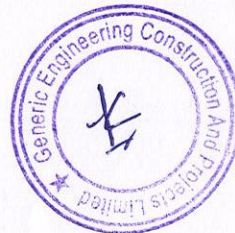
**Details pursuant to schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015**

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Warrants fully convertible into Equity Shares
2	Type of issuance	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 46,00,000 (Forty-Six Lakhs) fully convertible warrant for cash at an issue price of Rs. 39/- (Rupees Thirty-Nine) per warrant convertible into equivalent number of Equity Shares of the Company having face value of Rs. 5/- (Rupees Five) at premium of Rs. 34/- (Rupees Thirty-Four) aggregating to Rs. 17,94,00,000/- (Rupees Seventeen Crore Ninety Four Lakhs)
4	Names of the investors	1. Mr. Tarak Bipinchandra Gor 2. Mrs. Trupti Tarak Gor 3. Mr. Jayesh Sheshmal Rawal 4. Mr. Ankit Jayesh Rawal

This is for your information and records

**For Generic Engineering Construction and Projects Limited**

  
**Khushboo Agarwal**  
**Company Secretary and Compliance Officer**  
**Membership No. A55345**



### Voting Result

<b>Date of Declaration of Postal Ballot Results</b>	March 15, 2022
<b>Total Number of Shareholders on Record Date</b>	7,571
<b>No of Shareholders present in the meeting either in person or through proxy</b> Promoter and Promoter Group: Public:	Not Applicable (Resolution passed through Postal ballot)
<b>No of Shareholders present in the meeting either in person or through proxy</b> Promoter and Promoter Group: Public:	Not Applicable (Resolution passed through Postal ballot)



**Agenda No 1: Increased in Authorised Capital**

Resolution required: (Ordinary/Special)		Ordinary						
Whether promoter/ promoter group are interested in the agenda/ resolution?		No						
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes - in favour (4)	No. of Votes - against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and promoter Group Public	E-Voting		2,23,26,800	97.21	2,23,26,800	0	100.00	0.00
	Poll		0	0.00	0	0	0.00	0.00
	Postal Ballot (if applicable)	2,29,66,800	0	0.00	0	0	0.00	0.00
	Total	2,29,66,800	2,23,26,800	97.21	2,23,26,800	0	100.00	0.00
Public - Institutions	E-Voting		0	0.00	0	0	0.00	0.00
	Poll		0	0.00	0	0	0.00	0.00
	Postal Ballot (if applicable)	25,28,216	0	0.00	0	0	0.00	0.00
	Total	25,28,216	0	0.00	0	0	0.00	0.00
Public - Non Institutions	E-Voting		9,30,139	5.59	9,28,889	1,250	99.87	0.13
	Poll		0	0.00	0	0	0.00	0.00
	Postal Ballot (if applicable)	1,66,44,290	0	0.00	0	0	0.00	0.00
	Total	1,66,44,290	9,30,139	5.59	9,28,889	1,250	99.87	0.13
Total		4,21,39,306	2,32,56,939	55.19	2,32,55,689	1,250	99.99	0.01



**Agenda No 2: Issue of Convertible warrants on Preferential Basis:**

Resolution required: (Ordinary/Special)		Special						
Whether promoter/ promoter group are interested in the agenda/ resolution?		No						
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes - in favour (4)	No. of Votes - against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and promoter Group Public	E-Voting		2,23,26,800	97.21	2,23,26,800	0	100.00	0.00
	Poll		0	0.00	0	0	0.00	0.00
	Postal Ballot (if applicable)	2,29,66,800	0	0.00	0	0	0.00	0.00
	<b>Total</b>	<b>2,29,66,800</b>	<b>2,23,26,800</b>	<b>97.21</b>	<b>2,23,26,800</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>
Public - Institutions	E-Voting		0	0.00	0	0	0.00	0.00
	Poll		0	0.00	0	0	0.00	0.00
	Postal Ballot (if applicable)	25,28,216	0	0.00	0	0	0.00	0.00
	<b>Total</b>	<b>25,28,216</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Public - Non Institutions	E-Voting		9,29,889	5.59	9,26,796	3,093	99.67	0.33
	Poll		0	0.00	0	0	0.00	0.00
	Postal Ballot (if applicable)	1,66,44,290	0	0.00	0	0	0.00	0.00
	<b>Total</b>	<b>1,66,44,290</b>	<b>9,29,889</b>	<b>5.59</b>	<b>9,26,796</b>	<b>3,093</b>	<b>99.67</b>	<b>0.33</b>
<b>Total</b>		<b>4,21,39,306</b>	<b>2,32,56,689</b>	<b>55.19</b>	<b>2,32,53,596</b>	<b>3,093</b>	<b>99.99</b>	<b>0.01</b>

